



Enapter

CORPORATE NEWS

Enapter AG completes capital increase

Hamburg, June 12, 2025: Enapter AG (ISIN: DE000A255G02) has completed its capital increase against cash contributions. Gross issue proceeds totaling around EUR 4.3 million were generated. Once again, strategic investors also participated. According to the company's current planning, financing is thus secured until the end of 2025.

A total of 1,480,000 new shares will be issued, meaning that the share capital will amount to EUR 30,552,934 after entry in the commercial register. The new shares were placed at EUR 2.90 each. The net proceeds from this capital measure will be used for the general financing of current business activities.

The listing of the new shares under the same ISIN as the existing shares on the Frankfurt Stock Exchange and the Hanseatic Stock Exchange in Hamburg is planned for on or around June 25, 2025, subject to the timely entry of the capital increase in the commercial register. The new shares will carry dividend rights from 01.01.2024.

The capital increase was accompanied by mwb fairtrade Wertpapierhandelsbank AG as subscription agent.

About Enapter

Enapter is market leader in the field of AEM electrolyzers - innovative devices that produce green hydrogen. The company's patented and proven anion exchange membrane (AEM) technology eliminates the need for expensive and rare raw materials such as iridium and enables maximum yield from fluctuating renewable energies such as solar and wind through a unique modular design, resulting in highly efficient production of green hydrogen. Thousands of Enapter AEM electrolyzers are already in use by more than 360 customers in more than 55 countries in the fields of energy storage, industrial applications, refueling, power-to-X and research. The Enapter Group is headquartered in Germany with a research and production site in Italy and a joint venture with the Wolong Group in China.

Enapter AG (H2O) is listed on the regulated market of the Frankfurt and Hamburg stock exchanges, ISIN: DE000A255G02.

Further information:

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