



Publication of inside information pursuant to Article 17 of Regulation (EU) No 596/2014

Enapter AG: Capital increase from authorized capital

Hamburg, 07. May 2025

The Executive Board and Supervisory Board of Enapter AG ("Enapter") today resolved on a capital increase against cash contributions by issuing new shares from the company's authorized capital ("Offer"). The shareholders of Enapter will be granted statutory subscription rights by way of indirect subscription rights. The issue volume amounts to up to EUR 6 million. Up to 2,068,965 new shares will be issued at a subscription price of EUR 2.90 per share. This corresponds to a discount of approx. 5% on the weighted XETRA average price of Enapter shares over the last 20 trading days. Shares not subscribed for by shareholders on the basis of the subscription right or in the context of any oversubscription within the subscription period are to be realized by the company in the context of a private placement.

Enapter intends to use 100% of the net issue proceeds to finance working capital.

Published by

Gerrit Kaufhold
Chief Financial Officer

End of inside information

About Enapter

Enapter is the market leader in the field of AEM electrolyzers - innovative devices that produce green hydrogen. The company's patented and proven anion exchange membrane (AEM) technology eliminates the need for expensive and rare raw materials such as iridium and enables maximum yield from fluctuating renewable energies such as solar and wind and thus highly efficient production of green hydrogen thanks to a unique modular design. Thousands of Enapter AEM electrolyzers are already in use at around 360 customers in more than 55 countries in the fields of energy storage, industrial applications, refueling, power-to-X and research. The Enapter Group is headquartered in Germany and has a research and production site in Italy.

Enapter AG (H2O) is listed on the regulated market of the Frankfurt and Hamburg stock exchanges, ISIN: DE000A255G02.

Further information:

Website: <https://www.enapter.com>

LinkedIn: <https://www.linkedin.com/company/enapter>

Press contact:

Ralf Droz / Doron Kaufmann

edicto GmbH

Phone: +49 (0) 69 90 55 05-54

E-Mail: enapter@edicto.de