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Publication of inside information pursuant to Article 17 MAR

## **Announcement of capital increase**

**28 October 2021/18:42**  
**Berlin, Germany**

Enapter AG ("Enapter") announces that its managing and supervisory boards have approved a capital increase featuring the issue of new shares (the "New Shares") subject to subscription rights ("the Offering") with a placement volume of minimum €30 million. BluGreen Company Limited, Enapter's major shareholder with approximately 78% of the pre-deal capital, has undertaken to refrain from exercising its subscription rights. The offer price will be between EUR 23 (minimum) and EUR 25 (maximum) per New Share.

### ***Use of Proceeds***

Net proceeds from the Offering will be used primarily to finance:

- development of the Enapter Campus, including both a production plant to scale to mass production and extensive R&D facilities, in Saerbeck, Germany;
- further expansion of the R&D production capacity of Enapter's existing facility in Pisa, Italy;
- working capital requirements.

### ***The Offering***

Enapter will offer the New Shares in a pre-placement by way of an accelerated bookbuilding process to qualified institutional investors outside the United States pursuant to Regulation S of the US Securities Act of 1933, as amended (the "Securities Act") and to qualified institutional buyers in the United States in reliance on Section 4(a)(2) of the Securities Act or another applicable exemption from the registration requirements under the Securities Act. The pre-placement transaction will tentatively be settled on 4 November 2021. The rights offering is expected to start in November/December and is subject to approval and publication of the required securities prospectus. For the pre-placement, Bryan, Garnier & Co. is acting as Sole Global Coordinator and Joint Bookrunner with Pareto Securities AS and

Clarksons Platou Securities AS as Joint Bookrunners. First Berlin Securities Brokerage GmbH is acting as Placement Agent.

## End of public disclosure pursuant to MAR Article 17

# Explanatory part

### **About Enapter AG:**

Enapter is an award-winning energy technology company producing highly efficient hydrogen generators to replace fossil fuels. Its patented and proven Anion Exchange Membrane (AEM) technology allows for the mass production of low-cost, plug-&-play electrolyzers for green hydrogen at any scale. The modular systems are used in 40 countries in sectors like energy, mobility, industry, heating and telecommunications. Enapter has offices in Italy, Germany, Thailand and Russia.

### **Company Contacts**

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