

# Enapter AG

Heidelberg

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## Enapter AG: Financing of 25 million euros secured

**Berlin** (10 February 2023/ 22:07) - The Enapter Group today closed a financing of EUR 25 million with Patrimonium Middle Market Debt Fund, a private debt fund of Patrimonium Asset Management AG, by issuing a bearer bond. The financing has a term of 2 years.

This ensures the financing of the Enapter Group for the next 12 months.

The planned EBITDA for the 2023 financial year is expected to be in the range of -10 to -11 million euros, in particular due to the costs of financing.

Enapter was supported during this transaction by Dicama AG as sole coordinator and by the law firm Heuking Kühn Lüer Wojtek with the team around Dr. Thorsten Kuthe as legal advisor.

## About Enapter

Enapter is an innovative energy technology company that manufactures highly efficient hydrogen generators - so-called electrolyzers - to replace fossil fuels and thus drive the energy transition globally. The patented and proven anion exchange membrane (AEM) technology enables the mass production of cost-effective electrolyzers for the production of green hydrogen on any scale. The modular systems are already used worldwide in the energy, mobility, industry, heating and telecommunications sectors, among others. Enapter has its headquarters in Germany and a production site in Italy.

Enapter AG is listed on the regulated market of the Frankfurt and Hamburg stock exchanges, WKN: A255G0, ISIN: DE000A255G02

## Further information:

Website: <https://www.enapter.com>

Twitter: <https://twitter.com/Enapter>

LinkedIn: <https://www.linkedin.com/company/enapter>

Facebook: <https://www.facebook.com/enapterenergystorage>

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