



Enapter

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Press Release / Advertising

ENAPTER AG CONCLUDES SUBSCRIPTION OFFER FOR CASH CAPITAL INCREASE

Berlin (22 December 2021) - Enapter AG (ISIN: DE000A255G02) hereby announces the end of the subscription offer of its cash capital increase resolved on 28 October 2021. During the subscription period from 7 December 2021 to 21 December 2021 existing shareholders subscribed for 98,628 shares at a subscription price of EUR 23.00.

The capital increase has already been fully placed in advance with institutional investors on 29 October 2021 and been executed by means of a securities loan granted by the majority shareholder BluGreen Company Limited for purposes of an accelerated settlement. In the course of the preplacement, the Company received gross issue proceeds of approximately EUR 30 million. The increase of the share capital by EUR 1,304,347.00 to EUR 24,405,647.00 has been registered with the commercial register on 9 November 2021. The new shares from the capital increase were admitted for trading on the regulated market of the Frankfurt and Hamburg stock exchanges on 15 December 2021.

Further details of the capital increase and the offer of the new shares can be found in the securities prospectus approved by BaFin, which is available on the website of Enapter AG (www.enapterag.de).

The subscription offer for the cash capital increase was accompanied by mwb Fairtrade Wertpapierhandelsbank AG as subscription agent.

About Enapter AG:

Enapter is an award-winning energy technology company producing highly efficient hydrogen generators to replace fossil fuels. Its patented and proven Anion Exchange Membrane (AEM) technology allows for the mass production of low-cost, plug-&-play electrolyzers for green hydrogen at any scale. The modular systems are used in 40 countries in sectors like energy, mobility, industry, heating and telecommunications. Enapter has offices in Italy, Germany, Thailand and Russia.

Enapter AG is listed on the regulated markets of the Frankfurt and Hamburg stock exchanges, WKN: A255G0

More informations:

Webseite: <https://www.enapter.com>

Twitter: <https://twitter.com/Enapter>

Linkedin: <https://www.linkedin.com/company/enapter/>

Facebook: <https://www.facebook.com/enapterenergystorage>

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Forward-looking statements

This publication expressly or implicitly contains forward-looking statements concerning Enapter AG and its business. These statements involve certain known and unknown risks, uncertainties and other factors that may cause Enapter AG's actual results, financial condition and performance to be materially different from any future results, performance or achievements expressed or implied by such statements. Enapter AG makes this announcement as of the date of this release and does not intend to update any forward-looking statements contained herein as a result of new information or future events or otherwise.